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# Workday Integration Course Content

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# **Workday Integration Course Content**

## **1.1 Workday Basics and Navigation**

- Core concepts & Navigation Basics
- Core Concept Overview
- Business Objects
- Basic Navigation
- Landing Pages
- Related Action Menus
- Search
- Slide-out tabs
- Hyperlinks
- Additional Navigation Topics
- Actionable Reports
- Single and Multi-select prompt fields
- Standard Screen Icons
- Task Page Icons
- Work feed
- Configuration options
- Find Worker

## **1.2 Organizations**

- Organizations in Workday
- Organization types
- Supervisory Organizations
- Reorganization
- Setup of supervisory org structure
- Managing supervisory organization
- Creating a subordinate org
- Dividing a supervisory org
- Additional org types



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- Organization Hierarchies
- Organization Assignments on supervisory org
- Organizational Reports

## 1.3 Reporting

- Developing Simple, Advanced Reports.
- Advanced Field Calculations
- Aggregations based on Primary and Secondary Business Objects.
- Data Source Security and Report Field Security.
- Report Management Security Domains.
- Scheduling reports.
- Developing Matrix Reports.
- Custom Reports and Analytics
- Workday Reporting's
- Basic Report Activities
- Simple Reports
- Advanced Reports
- Matrix Reports
- Composite Reports
- Trending Reports
- Transposed Reports
- Search Reports
- nBox Reports
- Worklets and Dashboards
- Custom Metrics and Scorecards
- Custom Data Sources
- Quick Links
- Workday Reports as a Service (RaaS)
- Additional Information



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## **1.4 Calculated Fields**

- Calculated Fields
- Creating various kinds of Calculated Fields
- Calculated Field Reports
- Text functions
- Working with Related Business Objects
- Extract Single Instance
- Extract Multi Instance
- System wide vs. Report specific Calculated fields
- Security Admin Perspective – Calculated Fields

## **Integration**

## **1.5 Enterprise Interface Builder (EIB)**

- EIB Overview
- EIB Design Pattern
- EIB Limitations.
- Workday Public Web services overview.
- Workday Reports-as-a-Service
- Developing an Inbound EIB.
- Developing an Outbound EIB.
- Custom Report Transformation.
- EIB Features.
- Loading Customer Transactional Data into Workday using EIB's.

## **1.6 Core Connectors**

- Integration Architecture Overview
- Integration cloud Connect.
- Integration System templates.
- Core Connector: Worker.



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- Integration Services in Core connector.
- Change Detection Procedure in Core Connectors.
- Document Transformation Integration XSLT Formatting using XTT.

## **1.7 Workday Studio**

- Workday Studio Overview
- Overview of Assembly Components
- Creating Assembly Projects.
- Message Flow through Assemblies.
- Using RaaS and Workday Web Services.
- Testing and Debugging Studio Integrations.
- Studio Concepts.

## **1.8 Integration Business Process Configuration**

- Business Process
- Business Process Framework
- Business Process Step types
- Business Process Configuration Options

## **1.9 Security Overview**

- Security Groups
- Security Group Types
- Configuring Role based Security
- Configuring User based Security
- Functional Areas, Securable items and Security Policies
- Domain Security policies
- Business process security policies
- Security Reports
- Create new security Groups
- Copy existing Security Group
- Modify Domain Security policies